



Mr David Hartley  
CEO  
Pacio Core Ltd  
3rd Floor Hewanorra House  
Pointe Seraphine, Castries  
LC04 301, Saint Lucia

21 September 2022

Dear Mr Hartley,

Re: Pacio Core Ltd. Draft Prospectus, REF: SEC 118/1, submitted August 18, 2022.

I am pleased to inform you that the Tokenise Stock Exchange has received confirmation from the Barbados Financial Services Commission that they have no further comments with regards the Prospectus submitted by Pacio Core Ltd.

The Prospectus can now be registered with the Corporate Affairs and Intellectual Property Office in Barbados (CAIPO).

As a result of the aforementioned confirmation the security tokens (Shares) issued by Pacio Core Limited have been approved for listing by the Tokenise Stock Exchange subject to the exchange receiving confirmation from CAIPO that the prospectus has been registered and meets the obligations imposed by both the Securities Act and Companies Act in Barbados. Once confirmed, the Tokenise Stock Exchange will be proceeding with having the Shares admitted to trading on the market.

Should you have any queries regarding the process, please do not hesitate to contact me.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'S. Kiero-Watson', with a long horizontal flourish extending to the right.

Simon Kiero-Watson  
Head of Markets | Tokenise Stock Exchange

The Tokenise Stock Exchange is owned and operated by Tokenise Stock Exchange International Ltd whose registered office is situated at Burnham Court, Bishop's Court Hill, Upper Collymore Rock, St. Michael, Barbados.

The Tokenise Stock Exchange International Ltd is licensed as a Self-Regulatory Organisation by the Financial Services Commission of Barbados pursuant to certificate number 137SX.