



How to Invest in the 2024 Pacio Security Token Offering

The 2024 Pacio Security Token Offering (STO) is a private offering of Pacio PIO tokens representing Pacio shares at the price of US\$1.00 per token. Investment of from \$1,000 up to \$5 million in digital or FIAT currencies is welcome.

There is no public prospectus. The [Business Plan](#), the [Pacio White Paper](#), the [Pacio Information](#) document, the [Pacio web site](#) and blogs are provided by Pacio for you to reach your own assessment as to the offering and its risks.

PIOs represent ordinary shares of one class only. There is no special class with greater voting rights for founders. All PIOs fully participate in all dividends and capital growth.

The rights of PIO holders are defined by the [Pacio Memorandum and Articles of Association](#).

Once you have studied the Pacio documents, and have made the decision to invest, you can do so using digital currencies (BTC, ETH, USDT, other) or FIAT currencies (USD, EUR, GBP, AUD, XCD), as an individual or corporate (entity) investor. The minimum investment is US\$1,000 or equivalent.

The Steps

- Contact Pacio by email at sto@pacio.io to confirm your interest. Tell us how much you are interested in investing and whether you wish to invest as an individual person, a joint holding with a partner, a partnership, a company, a trust, a superannuation fund, or whatever entity.
- We will then advise what documents/information will be required for your KYC (Know Your Customer) step, usually just one photo Id document, and a a proof of address document for an individual, but subject to possible jurisdictional variations, and differences if you are investing via an entity.
- After Pacio has received your KYC documents and approved them, you will then be able to purchase PIOs – Pacio tokens/shares.
- If investing by digital currency, please contact us for the sending address to use for your choice of currency, then when you have sent your investment, tell us and send us a link to the transaction.
- If investing by FIAT currency (USD, EUR, GBP, AUD, XCD) please contact us for bank transfer details for the currency you want to send, then when you have made your transfer, let us know.
- On receipt of the investment Pacio will issue the PIOs, using the exchange rate from <https://www.tradingview.com/> for any currency other than USD. You will be advised of the issuance by email.

You (or your auditor if applicable) can obtain confirmation of your holding at any time by emailing sto@pacio.io

If you have any questions, please contact us.



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